

Code AAA
Company name An Phat Bioplastics Joint Stock Company
Date 02/22/2021
Subject Resolution on the EGM 2021

Content:

An Phat Bioplastics Joint Stock Company announces the Resolution of Extraordinary General Meeting 2021 dated February 05, 2021 with the following contents:

1. Approving the plan to issue shares to existing shareholders for increasing charter capital:
 - Stock name: An Phat Bioplastics Joint Stock Company
 - Stock code: AAA
 - Stock type: common share
 - Par value: VND 10,000/share
 - Number of shares issued: 221,759,974 shares
 - Total value (based on par value): VND 2,217,599,740,000
 - Number of treasury shares: 0 share
 - Number of shares expected to be issued: 75,000,000 shares
 - Total value (based on par value): 750,000,000,000 dong
 - Expected charter capital after issuing: VND 2,967,599,740,000
 - Offering price: 14,000 dong/share
 - Expected capital amount to mobilize from the issue: VND 1,050,000,000,000
 - Expected execution time: in 2021, after being approved by the State Securities Commission of Vietnam (SSC).
 - Transfer restriction: none
 - Issuance purpose: total proceeds (estimated) from the offering of VND 1,050,000,000 will be used invest the capital contribution, buy shares subsidiaries, associated companies to raise its ownership ratio and supplement working capital.
2. Approving the plan to use total proceeds from the offering to submit to the General Meeting of Shareholders:

No.	Content	Amount (VND)
1	To repay loans from banks, credit institutions and bond debt	778,200,000,000
2	To supplement working capital	271,800,000,000

	Total	1,050,000,000,000
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3. Approving to amend its charter.
4. Approving to register to deposit at the Vietnam Securities Depository (VSD) and list on the Hochiminh Stock Exchange (HOSE) for new shares.
5. Approving the result of the additional election of members of BOD:
 - Nguyen Thi Tien;
 - Tran Thi Thoan.